

## Carey Pensions UK

UK Registered Office: 43 Shenley Pavilions, Chalkdell Drive, Shenley Wood, Milton Keynes MK56LB

### Services

- **Carey Self-Invested Personal Pension (SIPP)** has a completely open-plan framework in which any asset class is allowable, so long as it does not attract a tax charge. This is a full SIPP with complete investment choice for advisers and customers who want total flexibility and control of their investment choices in order to achieve their long-term goals for their retirement.
- **The Carey Restricted Investment SIPP** is a low-cost method of creating a plan where a client is happy with a limited range of investments. Not everyone needs the full functionality of a full SIPP and often products called SIPPs have restricted access to investments and asset classes. This can be misleading. Carey's options allow some flexibility to enable individuals to create a plan more tailored to their individual needs.
- **The Carey Small Self-Administered Scheme (SSAS)** is an occupational pension vehicle aimed at meeting the needs of controlling directors and senior executives of small or family-controlled companies. The Carey SSAS is set up under trust, with all members acting as trustees alongside the professional trustee. All are responsible for operating the scheme in line with the trust deed and rules.
- **The Carey Group Pension** is designed to tailor a solution for groups of connected or unconnected individuals who each have individual pension pots and would like to consolidate them to purchase a jointly owned asset. Typically group scheme arrangements are targeted at professional partnerships such as: Lawyers, Accountants, Surveyors, Architects, Property Managers, IT Consultants, Marketing/PR companies and Fund Managers
- **The Carey Workplace Pension** provides flexible pension arrangements into which both the employer and employee can contribute to build retirement benefits with tailored solutions built to offer maximum flexibility for both.



Carey Pensions UK is an independent administration and trustee company providing specialist pension services and products to the UK market and committed to delivering pension-administration solutions to the needs of a wide range of customers.

A specialist team led by Christine Hallett, who has over 30 years' industry experience, will provide pensions administration and trustee services, ensuring support is given every step of the way.

Contact the Carey Team

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Carey Pensions UK LLP is authorised and regulated by the Financial Services Authority. Our FSA Registration Number is 501747. You can check this on the FSA's website at [www.fsa.gov.uk/register](http://www.fsa.gov.uk/register)

W: [www.careypensions.co.uk](http://www.careypensions.co.uk)

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