

novia / A wide range of Investment options

Novia makes available a very broad range of investments. This includes:

- > over 6000 lines of assets - 3500 funds from more than 300 managers – offshore and onshore, retail and institutional, authorised and unregulated, and non daily dealt
- > cash deposits from major providers – including Scottish Widows, Cater Allen, and Metro Bank
- > structured products from a number of providers - including Barclays, Morgan Stanley, Legal & General, Meteor, and Walker Cripps
- > c400 Exchange Traded Funds – including aggregated trading on providers such as ETF Securities, BlackRock iShares, DB x-trackers and Lyxor, UBS, First Trust and State Street.
- > sterling denominated equities traded on the LSE including:
 - > FTSE All Share
 - > AIM listed stocks
 - > Gilts and corporate bonds
 - > Investment Trusts
- > A number of unregulated investments from around the world – including hedge funds and other non-daily dealt alternative investments.

The full range of funds available on the Novia platform along with associated charges and wrapper permissibility can be viewed on our 'Investments List' using the following link: <https://www.novia-financial.co.uk/investments/investmentslist/>

Off-platform assets

In addition to the wide range of investment options that can be accessed, off-platform assets can be recorded and valued effectively for each client using the platform. This provides a full and detailed view of client's wealth for both client and Adviser. The advantage of this is that clients can view all investments in one place and, if a pricing feed is available, they can see an accurate reflection of the valuation of their current portfolio. An Adviser can structure the remuneration agreed with the client to reflect advice that they are providing on Investments that may not currently be providing an income.

Adding new investments options

We look to respond to Adviser needs by adding investments to our range wherever possible. This request can be channelled through our Asset Request form, which can be found on our website here - <http://www.novia-financial.co.uk/investments/investmentslist/>. The form can then be sent on to your Regional Sales Manager for review with the Investment Committee.