



This Authority can be used to transfer your SIPP across to Novia. It can be used for re-registration of assets listed on the Novia Investments List only. You will need to obtain a Discharge form from each transferring scheme. To transfer equities listed on the London Stock Exchange please complete the Equity Transfer Authority. Once completed, please return this form and any additional enclosures to Novia Client Services, PO Box 4328, BATH, BA1 0LR. PLEASE COMPLETE THIS FORM IN CAPITALS USING BLACK INK.

1 Investor Details

<input type="checkbox"/> Mr	<input type="checkbox"/> Miss	<input type="checkbox"/> Mrs	<input type="checkbox"/> Other	<input type="text"/>	Wrapper Number	<input type="text"/>
Surname				Date of birth		<input type="text" value="DD/MM/YY"/>
Forename(s) <input type="text"/>						
National Insurance Number				<input type="text"/>		
House number/name				<input type="text"/>		
Street name <input type="text"/>						
Town/City				County		<input type="text"/>
Country				Postcode		<input type="text"/>

Notes

Please use this space to provide an additional notes or information: please do not use a separate cover letter for key information.

2 Details of your existing Scheme

Transferring Scheme	<input type="text"/>				
Transferring Scheme reference	<input type="text"/>				
Building name/number	<input type="text"/>				
Street name	<input type="text"/>				
Town/City	<input type="text"/>		County	<input type="text"/>	
Country	<input type="text"/>		Postcode	<input type="text"/>	

3 Details of Re-registration

Estimated amount to re-register Tick here if this is a Pension Credit

(uncrystallised) (crystallised)

For block transfers only

Protected Low pension age Protected tax-free amount

for re-registration cannot be accepted by Novia, or sold down and transferred as cash to enable a full arrangement transfer, the transfer will not be able to proceed.

If I have taken benefits from any pension arrangement, with the current or any other pension provider, in a way which means I am subject to the Money Purchase Annual Allowance (MPAA), I have supplied the date the MPAA first applied to me in my application.

I understand that if I am transferring a capped drawdown arrangement(s) to a flexi-access drawdown arrangement(s), I will be subject to the Money Purchase Annual Allowance (MPAA) from the date of my first flexi-access payment.

Investor name

Signature

Date